

# NIBRA Denmark

# This is NIB

### Financing with a purpose - our values

- Competence
- Commitment
- Cooperation

### **Our vision**

A prosperous and sustainable Nordic-Baltic region



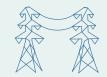
NIB is an international financial institution owned by eight member countries: Denmark, Estonia, Finland, Iceland, Latvia, Lithuania, Norway, and Sweden.



NIB has the highest possible credit rating, AAA/Aaa, with the leading rating agencies Moody's and Standard & Poor's. Our mission is to finance projects that improve the productivity and benefit the environment of the Nordic and Baltic countries.

# **NIB in Denmark**





Projects financed



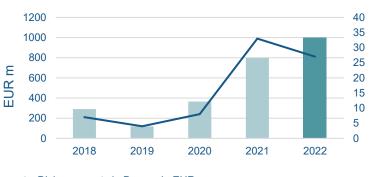
Total amount of financed projects EUR **8.7** billion

(DKK 65 bn)



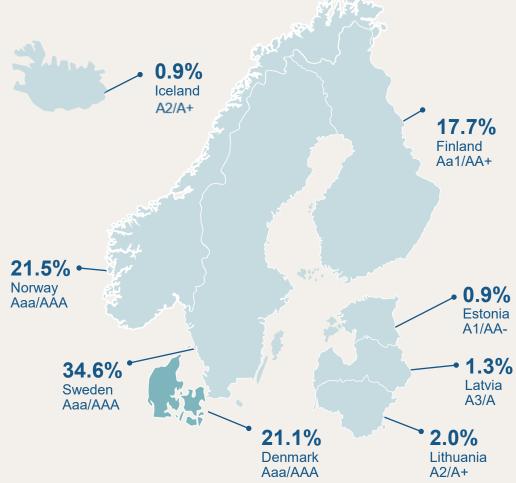


Share of financing in Denmark 2018–2022



► Disbursements in Denmark, EUR m

Share of disbursements in Denmark, %



Share of authorised capital (%) and rating by credit rating agencies Moody's and Standard & Poor's.

Nordic Investment Bank (NIB) has operated in Denmark since 1978. The Bank has provided EUR 8.7 billion (DKK 65 billion) to fund more than 300 projects.

In 1975, Denmark joined NIB as a member along with the other Nordic countries. NIB financing in Denmark has been broad-based, encompassing themes such as electrification, sustainable energy, digitalisation, life sciences, consumer goods and services, and food, leveraging our expertise in these domains.

Looking ahead, NIB aims to continue to support economic growth, the green transition and bolster key value chains and technologies.

# **Recent highlights**



Expansion and growth to deliver sustainable energy solutions

### KK Wind Solutions Holding A/S

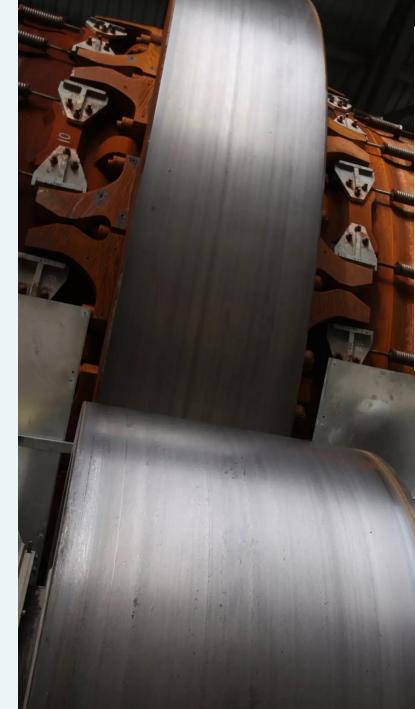
The loan has been provided to finance Danish KK Wind Solutions' expansion and growth to deliver sustainable energy solutions to the wind turbine industry. The acquisition includes three converters and control panels factories.



Fibre rollout investments

#### TDC NET A/S

The loan finances the company's fibre rollout investments in 2022– 2024. The demand for highspeed broadband continues to rise. Today, TDC NET can deliver fibre to more than 0.5 million addresses in Denmark, and new ones are added as they expand the fibre network.



### Sustainability-linked loan with FLSmidth

#### FLSmidth & Co. A/S

NIB is providing a sustainabilitylinked loan to finance FLSmidth's MissionZero sustainability programme for reducing carbon dioxide (CO2) emissions in the cement and mining industry to zero by 2030.

The financing will reduce the CO2 emissions of FLSmidth manufacturing, logistics and upstream suppliers, and their Scope 3 downstream emissions.

# **Recently signed loans**

#### 0 Ringkjøbing T Landbobank

#### Ringkjøbing Landbobank A/S

#### FUR 67.1 million

Research and development costs for audiological devices and technology for 2021 and 2023.

### **ENERGINET**

#### Energinet

EUR 134.4 million

Installation of new electric substations and refurbishment of existing ones during 2023-2025.

# Demant

#### Demant A/S

EUR 49.2 million

R&D programme for hearing solutions and technology during 2021-2022.



Chr. Hansen Holding A/S

EUR 101 million

R&D expenditures during 2021-2023.



#### Elfelagið SEV

FUR 33.69 million

Building a pumped hydroelectric energy storage system in the Faroe Islands.

### PANDÖRA

#### Pandora A/S

FUR 100 million

Sustainability-linked loan related to reducing CO2 emission and circular materials.

# novozymes\*

#### Novozymes A/S

EUR 100.8 million

Novozymes' research and development activities in 2021.

#### ROYAL **UNIBREW**

**Royal Unibrew A/S** EUR 67.2 million Acquisition of European beverage companies.

## Orsted

#### Ørsted AS

EUR 175 million

Co-finance investment of the Borssele 1 & 2 offshore wind farms, 22 kilometres off the coast of Zeeland, the Netherlands.

### BANK**NORDIK**

#### P/F BankNordik

EUR 40.3 million

Loan for on-lending to SMEs, SMCs and environmental projects in the Faroe Islands and Greenland.



#### A-P-MØLLER

#### Faerch Holding

EUR 269 million

Acquisition costs and capital injections into sustainable companies.



See the full list of loans on our website.



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